



The mission of the ASHBA is to promote and protect the American Saddlebred Horse with the highest standards of integrity and guarantee the purity of the breed through the recording of pedigrees and the transfer of ownership of the American Saddlebred Horse.

Finance Committee Charter

Definition

Chaired by the Treasurer of the Board of Directors (BOD) and working with the Executive Director (ED) and accounting staff, the Finance Committee provides recommendations on financial matters for the American Saddlebred Horse and Breeders Association (ASHBA). Members of the Finance committee are appointed by the President of the Board and are accountable to the Board of Directors of ASHBA. Per ASHBA bylaws, the Registry Council Chair will sit on the committee. This is a standing committee per ASHBA bylaws.

Following are the primary responsibilities of the Finance Committee:

1. Review the annual budget as prepared by the ED and submit it to the Board for approval.
2. Conduct quarterly reviews of the organization's financial statements.
3. Conduct quarterly review of the organization's investment statements.
4. Meet with the organization's financial advisor to review investment strategy on an as needed basis.
5. Coordinate with the Audit/Internal Controls Committee regarding internal controls and independent audits.

Meetings

The Finance Committee meets quarterly.

2022 Objectives

- Review ASHA and ASR combined chart of accounts and make recommendations for improvements.
- Review and make recommendations to update the Investment Policy Statement.

Committee Members

NAME

Chris Schubert
Chair and Board Sponsor

David Mount
Staff Liaison



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NAME

Kristen Bagdasarian
Registry Council Chair

Candi Aversenti

Allen Bosworth

Diane Hauslein

Courtney Morrill

Kim Skipton

Veree Brown

Stacey Halloran
